

APPENDIX 2

KC TRANSPORT, LLC LIQUIDATION ANALYSIS – 7/17/2025**DECLINING BALANCE**

ASSET VALUE – \$3,820,421	\$3,820,421
PERSONAL – \$3,381,000	
REAL - \$392,515	
COST OF LIQUIDATION	
REAL (6.5%) - \$25,513	\$3,794,908
PERSONAL (11%) - \$371,910	\$3,423,044
CHAPTER 7 TRUSTEE FEES - \$137,864	\$3,285,180
CHAPTER 7 TRUSTEE PROFESSIONAL FEES	
ACCOUNTING - \$7500	\$3,277,680
LEGAL - \$5000	\$3,272,680
TAX CONSEQUENCE OF SALE	
TIER 2 ADMINISTRATIVE	
DEBTOR'S COUNSEL - \$39,000	\$3,233,680
TOTAL DEBTS –	
SECURED –	
LOEB - \$1,515,246	\$1,583,639
VERDANT - \$247,015	\$1,336,624
YELLOWSTONE BANK - \$20,582	\$1,316,042
WALLWORK – \$107,872	\$1,208,170
UNSECURED PRIORITY - \$0	
UNSECURED GENERAL - \$180,310	\$1,027,860